



J THOMAS & COMPANY PRIVATE LIMITED

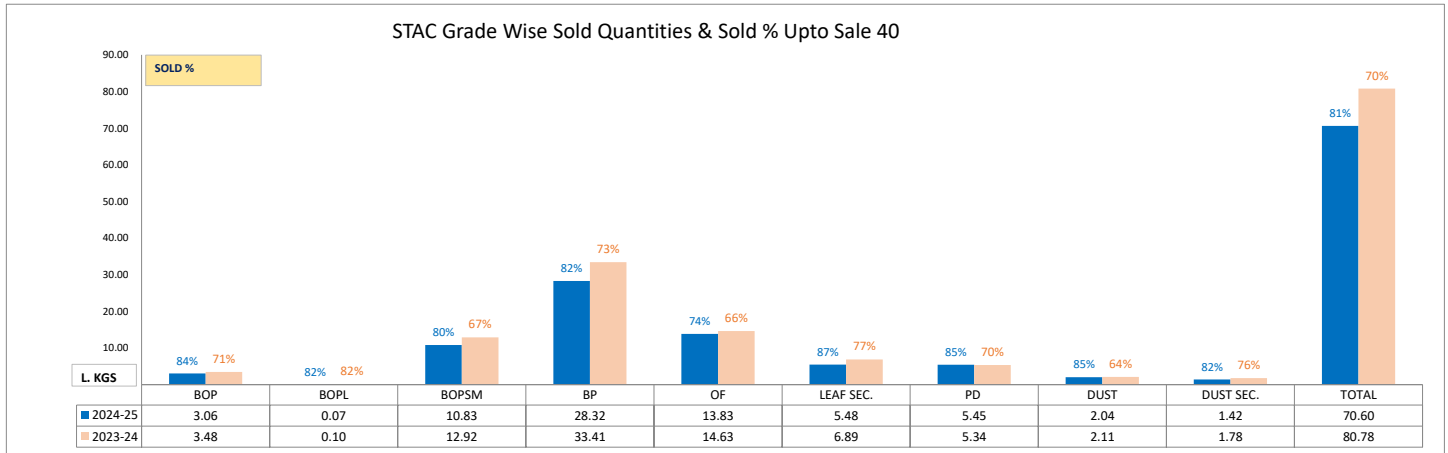
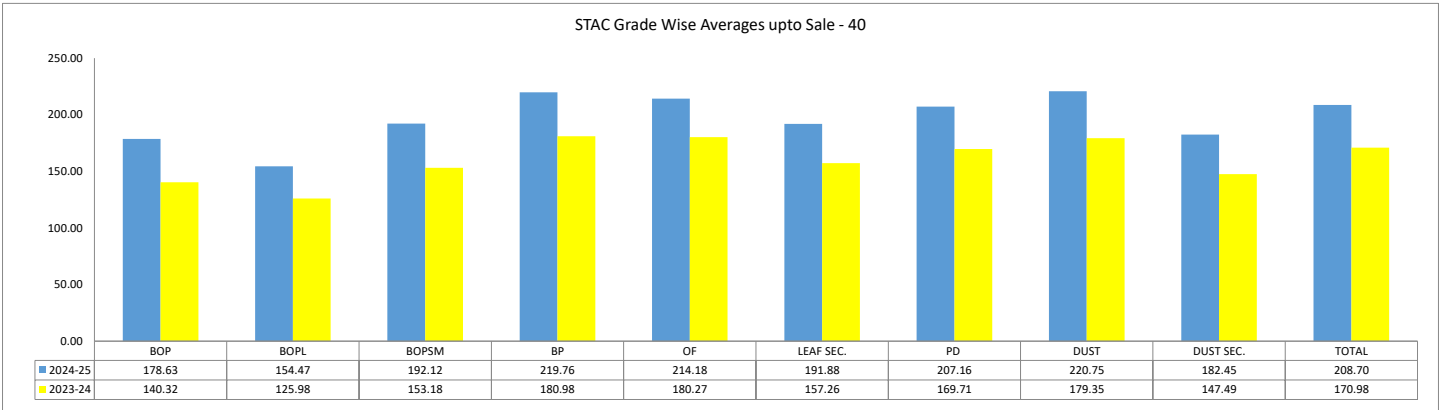
SILIGURI MARKET SYNOPSIS - SALE 40 (2024)

Market Report	
LEAF	DUST
* Market witnessed good demand. * Best and Good sorts were irregular around last. * Medium and Plainer sorts followed a similar trend.	* Market witnessed good demand. * Best and Good sorts were irregular following quality. * Medium and Plainer sorts were firm .

Buying Analysis	
LEAF	DUST
* Internal Operated. * HUL /TCPL Operated. * Local packeteers Operated * W.I Operated	* Internal Operated. * Western India Good support. * TCPL Operated. * HUL Selective. * Local packeteers Operated. * Export Limited Enquiry.

AUCTION AVERAGES									
	2024/25			2023/24			UPTO SALE 40		
	Sale 40	Sale 39	+/-	Sale 40	Sale 39	+/-	2024/25	2023/24	2022/23
LEAF	223.15	225.78	-2.63	161.95	160.16	1.79	209.05	171.41	188.83
DUST	221.69	225.43	-3.74	155.67	155.31	0.36	206.33	167.61	182.18
TOTAL	223.01	225.75	-2.74	161.22	159.57	1.64	208.70	170.98	188.04

STAC AUCTION AVERAGES									
SALE		33	34	35	36	37	38	39	40
LEAF	2024/25	215.60	216.58	213.71	213.71	216.59	217.59	225.78	223.15
	2023/24	155.81	165.40	161.54	161.54	158.65	157.30	160.16	161.95
DUST	2024/25	216.76	217.89	214.80	214.80	214.58	222.50	225.43	221.69
	2023/24	160.77	156.58	153.59	153.59	158.92	158.13	155.31	155.67
TOTAL	2024/25	215.74	216.73	213.87	213.87	216.34	218.09	225.75	223.01
	2023/24	156.44	164.28	160.50	160.50	158.68	157.39	159.57	161.22

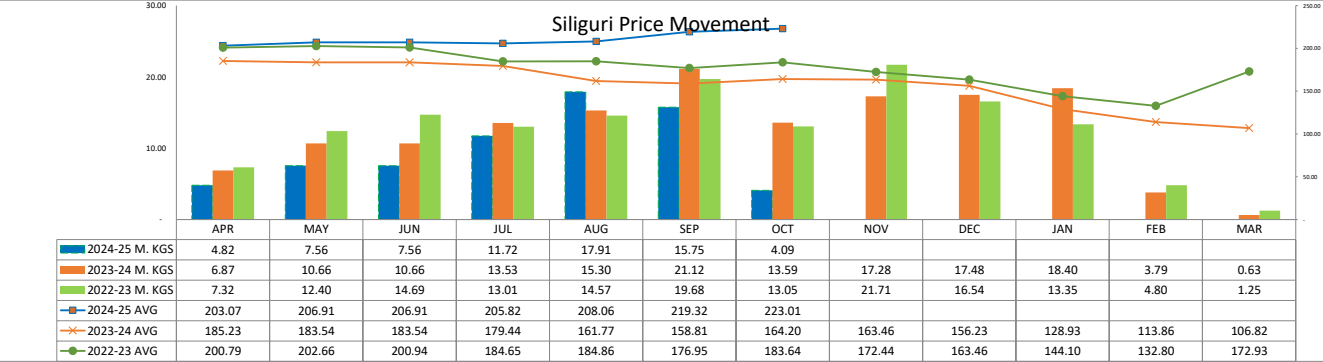


OFFER / SOLD QUANTITY & AVERAGE PRICE (2024/25)												
	THIS SALE				LAST SALE				UPTO SALE 40			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	3217154	2632284	223.26	18%	3230090	2805742	225.37	13%	52054884	42336664	209.63	19%
FANNINGS	1030392	764457	226.59	26%	1038207	855682	229.59	18%	18793525	13861046	214.05	26%
LEAF SEC.	329458	284280	212.86	14%	267286	250476	217.40	6%	6315682	5475737	191.88	13%
LEAF TOTAL	4577005	3681021	223.15	20%	4535584	3911900	225.78	14%	77164092	61673448	209.05	20%
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	420575	351262	224.77	16%	462587	415124	227.87	10%	8802913	7510649	210.83	15%
DUST SEC.	73604	60580	203.88	18%	71533	64956	209.80	9%	1721471	1415663	182.45	18%
DUST TOTAL	494179	411842	221.69	17%	534120	480080	225.43	10%	10524384	8926312	206.33	15%
TOTAL	5071184	4092863	223.01	19%	5069703	4391980	225.75	13%	87688476	70599760	208.70	19%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
LEAF	THIS SALE				LAST SALE				UPTO SALE 40			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	4577005	3681021	223.15	20%	4535584	3911900	225.78	14%	77164092	61673448	209.05	20%
2023-24	5350520	3959198	161.95	26%	5141562	3827123	160.16	26%	101422680	71546004	171.41	29%
DUST	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	494179	411842	221.69	17%	534120	480080	225.43	10%	10524384	8926312	206.33	15%
2023-24	793229	522483	155.67	34%	797811	527961	155.31	34%	13280490	9237210	167.61	30%
TOTAL	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2024-25	5071184	4092863	223.01	19%	5069703	4391980	225.75	13%	87688476	70599760	208.70	19%
2023-24	6143749	4481681	161.22	27%	5939373	4355084	159.57	27%	114703169	80783214	170.98	30%

PRICE RANGE										
% OF TEAS SOLD	LEAF					DUST				
	2024/25		UPTO SALE 40			2023/24		UPTO SALE 40		
	Sale 40	Sale 39	2024/25	2023/24	2022/23	Sale 40	Sale 39	2024/25	2023/24	2022/23
BELOW 100	0.0	0.0	0.7	2.8	5.1	0.0	0.0	1.1	1.9	3.0
BETWEEN 100.00-119.99	0.0	0.0	5.4	33.2	18.2	0.0	0.0	5.7	20.9	12.4
BETWEEN 120.00-139.99	0.0	0.0	12.2	9.9	11.1	0.0	0.2	8.0	12.3	10.0
BETWEEN 140.00-159.99	0.0	0.1	7.2	5.9	7.4	0.6	0.1	6.6	12.3	11.4
BETWEEN 160.00-179.99	0.6	1.4	13.3	6.4	6.9	2.3	3.1	9.7	13.3	14.3
BETWEEN 180.00-199.99	43.5	38.9	11.8	6.8	6.5	25.1	24.5	11.4	11.2	9.6
BETWEEN 200.00-219.99	14.5	16.2	6.7	8.0	8.0	22.3	18.3	12.4	10.5	10.6
BETWEEN 220.00-239.99	10.1	8.2	7.6	8.0	9.1	25.9	22.8	14.8	7.9	11.5
BETWEEN 240.00-259.99	13.3	13.6	9.6	6.3	9.0	11.8	15.4	12.9	4.6	8.2
BETWEEN 260.00-279.99	7.6	8.6	8.8	4.7	6.4	5.7	8.6	8.5	2.6	5.0
BETWEEN 280.00-299.99	5.8	6.2	6.3	3.4	4.5	3.5	3.6	5.2	1.8	2.2
300 AND ABOVE	4.7	6.8	10.5	4.6	7.7	2.9	3.4	3.8	0.7	1.8

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2024			LAST YEAR-2023			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
42	125627	10095	135722	124162	10649	134811	1465	-554	911
43	129569	9929	139498	0	0	0	129569	9929	139498
44	58154	5218	63372	0	0	0	58154	5218	63372
TOTAL	313350	25242	338592	124162	10649	134811	189188	14593	64283



STAC BUYING (ALL TEAS) FOR THE SALE 40											
	CTC LEAF			DUST			TOTAL				
	Sale 40			Sale 40			Sale 40				
OFFER	4,577,005			OFFER	494,179			OFFER	5,071,184		
SOLD	3,681,021			SOLD	411,842			SOLD	4,092,863		
SOLD %	80%			SOLD %	83%			SOLD %	81%		
ZONE	KGS	AVG	%	ZONE	KGS	AVG	%	ZONE	KGS	AVG	%
Local	998,201.2	230.80	27%	Local	112,461.1	223.90	27%	Local	1,110,662.3	230.10	27%
N.India	969,932.0	219.42	26%	N.India	88,928.8	227.70	22%	N.India	1,043,040.8	219.53	25%
TCPL	479,500.0	193.49	13%	N.India	73,108.8	221.06	18%	TCPL	531,161.3	195.47	13%
R.Pack	398,856.6	248.86	11%	TCPL	51,661.3	213.81	13%	W.India	407,660.4	230.51	10%
W.India	318,731.6	231.30	9%	Others	34,458.8	217.73	8%	R.Pack	403,001.8	248.80	10%
HUL	194,645.6	201.72	5%	HUL	21,245.5	203.92	5%	HUL	215,891.1	201.94	5%
Others	159,675.8	228.16	4%	Packeteers	12,258.9	238.62	3%	Others	194,134.6	226.31	5%
C.India	110,248.2	222.47	3%	C.India	10,999.3	221.34	3%	C.India	121,247.5	222.37	3%
Packeteers	47,544.8	242.52	1%	R.Pack	4,145.2	243.29	1%	Packeteers	59,803.7	241.72	1%
Exports	2,900.0	187.34	0%	Exports	2,574.3	180.03	1%	Exports	5,474.3	183.90	0%
TOTAL	3,681,021	223.15		TOTAL	411,842	221.69		TOTAL	4,092,863	223.01	

DOOARS BATTING ORDER (STAC+CTTA) UPTO SALE 40				
MARK	2024-25		2023-24	
	KGS	AVG	KGS	AVG
KARTICK	172671.60	356.78	308,771.60	327.96
CHULSA	213814.60	332.46	262,493.30	269.60
GULMA	274254.40	326.38	497,478.60	314.74
RYDAK	415035.20	323.99	712,586.10	278.58
DALGAON	414032.10	314.64	739,116.80	284.82
BINAGURI	617115.80	314.06	753,516.10	289.71
BARADIGHI	349479.00	312.17	441,373.00	277.14
BHATKAWA	131803.20	312.14	106,194.30	265.54
GHATIAROYAL	99849.10	309.20	359,051.40	285.54
HOPE	293082.20	306.30	328,634.00	261.70
NEPUCHAPUR	285511.00	305.79	511,496.10	259.77
JITI	598756.00	303.39	650,941.00	275.27
MORAGHAT	555323.50	302.31	524,006.20	248.09
GANDRAPARA	505988.00	298.72	555,923.93	241.69
ARYAMANSPECIAL	112406.00	297.75	163,056.80	262.00
PAHARGOOMIAH	360053.90	297.33	453,979.20	272.41
KUMARGRAM	495597.40	296.71	413,071.30	270.00
DIANARAMBARI	165252.00	294.41	243,084.10	239.95
CHALOUNI	338360.40	294.29	339,673.40	248.57
LEESHRIVER	346305.10	293.86	535,682.20	249.72
SANKOS	700115.20	292.49	522,652.40	260.44
MATRIGOLD	258782.90	292.39	340,468.90	239.95
DANGUAIJHAR	615861.30	292.09	524,975.20	257.40
AIBHEEL	630727.00	292.07	638,844.12	241.70
GAIRKHATA	163388.50	291.99	620,090.80	221.14

* Above 30,000 Kgs.

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